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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,¹

USA SECURITIES, LLC,²

Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR¹
Case No. BK-S-06-10729-LBR²

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**WITHDRAWAL OF SECOND
OMNIBUS OBJECTION TO
PROOFS OF CLAIM BASED UPON
INVESTMENT IN THE GLENDALE
TOWER PARTNERS, LLC LOAN AS
IT RELATES TO THE CLAIM OF
SPECTRUM CAPITAL, LLC ONLY**

Date of Hearing: March 25, 2008

Time of Hearing: 9:30 a.m.

The USACM Liquidating Trust ("USACM Trust") withdraws its Second Omnibus Objection to Proofs of Claim Based, in Whole or in Part, Upon Investment in the Glendale Tower Partners, LLC Loan (the "Glendale Tower Loan") (the "Objection") [DE 5785] as it relates to Proof of Claim No. 10725-01414 filed by Spectrum Capital LLC. On

¹ This bankruptcy case was closed on October 12, 2007.

² This bankruptcy case was closed on December 26, 2007.



1 March 19, 2008, Spectrum Capital LLC filed a response to the Objection [DE 6044],
 2 which clarifies that Spectrum Capital LLC has “been paid back in full” for its investment
 3 in the Glendale Tower Loan and, therefore, Spectrum Capital LLC’s claim is not based to
 4 any extent upon an investment in the Glendale Tower Loan. Accordingly, the USACM
 5 Trust will adjust its records and withdraw the Objection to the extent it relates to Spectrum
 6 Capital LLC’s claim.

7 Dated: March 24, 2008.

8 LEWIS AND ROCA LLP

9
 10 By /s/ Rob Charles (#6593)

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15 COPY of the foregoing served via e-mail this
 16 24th day of March, 2008 addressed to:

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